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Declaration of threshold crossing (article L. 233-7 of the French Commercial Code)

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ROTHSCHILD & CO

(Euronext Paris)

In a letter received on 7 July 2023, Rothschild & Co Concordia informed the French *Autorité des marchés financiers* (AMF) that on 5 July 2023 it had individually crossed upwards the threshold of 50% of the voting rights in ROTHSCCHILD & CO and indicated that, on that date, it held 37,956,070 ROTHSCCHILD & CO shares representing 64,028,278 voting rights, i.e. 49.23% of the share capital and 53.70% of the voting rights in the company.¹

On this occasion, the concert, comprising Rothschild & Co Concordia and various ROTHSCCHILD & CO shareholders and investors, **did not cross any threshold** and indicated that it held, as at 5 July 2023, 50,572,745 ROTHSCCHILD & CO shares representing 87,656,465 voting rights, i.e. 65.59% of the share capital and 73.52% of the voting rights of this company¹, according to the following breakdown:

¹ Based on a share capital composed of 77,102,666 shares representing 119,225,492 voting rights, pursuant to the 2nd paragraph of Article 223-11 of the AMF General Regulation and on the basis of information as at 28 June 2023.

	Shares	% share capital	Voting rights	% voting rights
Rothschild & Co Concordia SAS ²	37,956,070	49.23%	64,028,278	53.70%
Rothschild & Co Gestion ³	1	ns	2	ns
Holding Financier Jean Goujon SAS ⁴	4,057,079	5,26%	8,114,158	6.81%
Famille Maurel ⁵	4,311,972	5,59%	8,623,944	7.23%
François Henrot ⁶	842,470	1.09%	1,684,930	1.41%
Groupe Industriel Marcel Dassault ⁷	1,800,000	2.33%	3,600,000	3.02%
Giuliani Investimenti S.A. ⁸	556,086	0.72%	556,086	0.47%
Hubertus von Baumbach	309,190	0.40%	309,190	0.26%
DKTRANS S.à r.l. ⁹	739,877	0.96%	739,877	0.62%
Rothschild & Co Partners ¹⁰	0	0.00%	0	0.00%
Norbert Dentressangle Investissements ¹¹	0	0.00%	0	0.00%
Peugeot Invest Assets ¹²	0	0.00%	0	0.00%
Mousseshield, L.P. ¹³	0	0.00%	0	0.00%
Entities related to the English Rothschild family (including Hannah Rothschild) ¹⁴	0	0.00%	0	0.00%
Total concert	50,572,745	65.59%	87,656,465	73.52%

This upward threshold crossing results from the acquisition of ROTHSCHILD & CO shares as part of the public offer initiated by the declaring party (Article 231-38 IV of the AMF General Regulations).

It is specified that as at 6 July 2023, the concert party holds 50,741,420 ROTHSCHILD & CO shares representing 87,825,140 voting rights, i.e. 65.81% of the share capital and 73.66% of the voting rights of this company.¹⁵

² Formerly known as Rothschild Concordia SAS, Rothschild & Co Concordia is a French *société par actions simplifiée* controlled by the family branch of Mr. David de Rothschild and the family branch of Mr. Eric de Rothschild.

³ General partner (*Associé commandité*) and statutory manager (*gérant statutaire*) of ROTHSCHILD & CO, formerly known as PO Gestion SAS, controlled by the family branch of Mr. David de Rothschild and the family branch of Mr. Eric de Rothschild.

⁴ French *Société par actions simplifiée* controlled by the family branch of Mr. Edouard de Rothschild.

⁵ Namely BD Maurel, Société Civile Paloma (both controlled by Mr. Bernard and Mrs. Dominique Maurel and/or their descendants) and Mr Marc Maurel. It is specified that Mr. Bernard Maurel holds usufruct of 126,000 ROTHSCHILD & CO shares.

⁶ Including the holding of FH GFA controlled by Mr. François Henrot.

⁷ Company controlled by Mr. Serge Dassault's family.

⁸ Company controlled by Mr. Giammaria Giuliani.

⁹ Company controlled by Cavenham Private Equity and Directs.

¹⁰ A company intended to be owned by Rothschild & Co group partners and by Rothschild & Co Gestion.

¹¹ Company controlled by Norbert Dentressangle's family.

¹² Company controlled by Etablissements Peugeot Frères.

¹³ Company controlled by Moussecote, LLC, itself controlled by M. Arthur Heilbronn.

¹⁴ Namely Fondation Berma, The Rothschild Foundation, Rothschild Foundation (Hanadiv) Europe, Five Arrows Investments Limited, Trust Corporation of the Channel Islands Limited Private and Corporate Trustees Limited and Directors One Limited as Trustees of the Emily and Amelia Trust – J Fund.

¹⁵ Cf. also the press release issued by Rothschild & Co Concordia on 6 July 2023.