

Free translation (for information purpose only) of publication D&I 223C1439 published on 18 September 2023 on the website of the French Autorité des Marchés Financiers (AMF).

In the event of any discrepancy between this unofficial English-language translation and the official French-language publication, the official French-language publication shall prevail.

223C1439

FR0000031684-FS0693

18 September 2023

Disclosure of threshold crossing (article L. 233-7 of the French Commercial Code)

IT IS REMINDED THAT THIS DECLARATION IS ESTABLISHED UNDER THE RESPONSIBILITY OF THE DECLARANT, THE PUBLICATION OF THIS NOTICE DOES NOT IMPLY VERIFICATION BY THE AMF OF THE INFORMATION PROVIDED.

ROTHSCHILD & CO

(Euronext Paris)

1. By letters received on 15 and 18 September 2023, the concert, composed of Rothschild & Co Concordia and various shareholders of the company ROTHSCCHILD & CO and investors, has informed the French *Autorité des Marchés Financiers* (AMF) that, on 12 September 2023, the concert had crossed upwards the threshold of 90% of the voting rights (actual holding) of the company ROTHSCCHILD & CO and, directly and by assimilation within the meaning of provisions of Article L. 233-9 I, 4° of the French Commercial Code, the thresholds of 90% of the share capital and 95% of the share capital and voting rights of the company ROTHSCCHILD & CO and specified that it held, in concert, directly and by assimilation, 73,909,273 ROTHSCCHILD & CO shares representing 112,552,171 voting rights, i.e. 95.65% of the share capital and 95.79% of the of the voting rights of this company¹, according to the following breakdown:

¹ Based on a share capital composed of 77,268,269 shares representing 117,498,703 voting rights, pursuant to the second paragraph of Article 233-11 of the AMF General Regulation and on the basis of the information as at 11 September 2023.

	Shares	% capital	Voting rights	% voting rights
Rothschild & Co Concordia SAS ²	38,723,505	50.12%	66,160,891	56.31%
Rothschild & Co Gestion ³	1	0.00%	2	0.00%
Holding Financier Jean Goujon SAS ⁴	4,057,079	5.25%	8,114,158	6.91%
Famille Maurel ⁵	4,311,972	5.58%	8,623,944	7.34%
François Henrot ⁶	842,470	1.09%	1,684,930	1.43%
Groupe Industriel Marcel Dassault ⁷	3,941,914	5.10%	5,741,914	4.89%
Giuliani Investimenti S.A. ⁸	3,941,914	5.10%	3,941,914	3.35%
Hubertus von Baumbach	549,743	0.71%	549,743	0.47%
DKTRANS S.à r.l. ⁹	892,727	1.16%	892,727	0.76%
Rothschild & Co Partners ¹⁰	2,944,999	3.81%	3,138,999	2.67%
Norbert Dentressangle Investissements ¹¹	240,554	0.31%	240,554	0.20%
Peugeot Invest Assets ¹²	3,941,914	5.10%	3,941,914	3.35%
Mousseshield, L.P. ¹³	3,941,914	5.10%	3,941,914	3.35%
Entities related to the English Rothschild family (including Hannah Rothschild) ¹⁴	240,553	0.31%	240,553	0.20%
Subtotal concert (actual holding)	68,571,259	88.74%	107,214,157	91.25%
Rothschild & Co Concordia SAS	1,454,623	1.88%	1,454,623	1.24%
Rothschild & Co Partners	3,883,391	5.03%	3,883,391	3.31%
Subtotal concert (holding by assimilation)	5,338,014	6.91%	5,338,014	4.54%
Total concert	73,909,273	95.65%	112,552,171	95.79%

This threshold crossing results from the acquisition of ROTHSCHILD & CO shares by the concert as part of the simplified public tender offer initiated by Rothschild & Co Concordia¹⁵.

On 12 September 2023, the threshold of 5% of the share capital of ROTHSCHILD & CO company has been directly crossed upwards by the companies:

² Formerly known as Rothschild Concordia SAS, Rothschild & Co Concordia is a French *Société par actions simplifiée* controlled by the family branch of Mr. David de Rothschild and the family branch of Mr. Eric de Rothschild.

³ General Partner (*Associé commandité*) and statutory manager (*gérant statutaire*) of ROTHSCHILD & CO, formerly known as PO Gestion SAS, controlled by the family branch of Mr. David de Rothschild and the family branch of Mr. Eric de Rothschild.

⁴ French *Société par actions simplifiée* controlled by the family branch of Mr. Edouard de Rothschild.

⁵ Namely BD Maurel, Société Civile Paloma (both controlled by Mr. Bernard and Mrs. Dominique Maurel and/or their descendants) and Mr. Marc Maurel. It is specified that Mr. Bernard Maurel holds the usufruct of 126,000 ROTHSCHILD & CO shares.

⁶ Including the ownership by FH GFA company which it controls.

⁷ Company controlled by Mr. Serge Dassault's family.

⁸ Company controlled by M. Giammaria Giuliani.

⁹ Company controlled by Cavenham Private Equity and Directs.

¹⁰ A company intended to be held by Rothschild & Co group partners and by Rothschild & Co Gestion.

¹¹ Company controlled by Norbert Dentressangle's family.

¹² Company controlled by Etablissements Peugeot Frères.

¹³ Company controlled by Mousseco, LLC, itself controlled by Mr. Arthur Heilbronn.

¹⁴ Namely Fondation Berma, The Rothschild Foundation, Rothschild Foundation (Hanadiv) Europe, Five Arrows Investments Limited, Trust Corporation of the Channel Islands Limited Private and Corporate Trustees Limited and Directors One Limited as Trustees of the Emily and Amelia Trust – J Fund.

¹⁵ Cf. in particular D&I 223C1411 of 12 September 2023.

Free translation (for information purpose only) of publication D&I 223C1439 published on 18 September 2023 on the website of the French Autorité des Marchés Financiers (AMF).

In the event of any discrepancy between this unofficial English-language translation and the official French-language publication, the official French-language publication shall prevail.

- Groupe Industriel Marcel Dassault (9 rond-point des Champs Elysées Marcel Dassault, 75008 Paris)⁷, which directly holds 3,941,914 ROTHSCHILD & CO shares representing 5,741,914 voting rights of this company, i.e. 5.10% of the share capital and 4.89% of the voting rights of this company¹;
- Giuliani Investimenti S.A. (18 avenue de la Porte Neuve, L-2227 Luxembourg, Grand Duchy of Luxembourg)⁸, which directly holds 3,941,914 ROTHSCHILD & CO shares representing the same number of voting rights of this company, i.e. 5.10% of the share capital and 3.35% of the voting rights of this company¹;
- Peugeot Invest Assets (66 avenue Charles de Gaulle, 92200 Neuilly sur Seine)¹², which directly holds 3,941,914 ROTHSCHILD & CO shares representing the same number of voting rights of this company, i.e. 5.10% of the share capital and 3.35% of the voting rights of this company¹;
- Mousseshield, L.P. (The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, United States)¹³, which holds directly 3,941,914 ROTHSCHILD & CO shares representing the same number of voting rights of this company, i.e. 5.10% of the share capital and 3.35% of the voting rights of this company¹.